

THE WEST BENGAL POWER DEVELOPMENT CORPORATION LTD.

(Rs.in
crore)

FINANCIAL HIGHLIGHTS

		2008-09	2007-08	2006-07	2005-06	2004-05
A	Generation(MU)	17149.913	16805.123	15613.88	15109.00	15051.91
B	Operating Income from Sale of Energy	3424.97	2700.88	2608.32	2330.57	2431.58
C	Non Operating Income	123.35	136.45	119.22	188.70	167.72
	Total	3548.32	2837.33	2727.54	2519.27	2599.30
D	Expenditure paid and provided					
	Fuel Cost	2589.01	2034.19	1876.68	1763.58	1681.22
	Employees cost	264.64	128.01	86.08	79.92	77.07
	Repair & Maintenance	231.33	220.39	178.72	168.73	140.19
	Administration & Other overhead	33.37	24.49	32.01	85.12	29.41
	Profit before Dep.,Interest & Financial charges & tax	429.97	430.25	554.05	421.92	671.41
	Depreciation	135.78	139.06	167.10	171.35	318.71
	Profit before interest & financial charges & tax	294.19	291.19	386.95	250.56	352.70
	Interest & Financial charges	161.97	84.48	99.16	225.58	341.32
	Profit before tax	132.22	206.71	287.79	24.98	11.38
	Income Tax	15.44	23.85	32.62	2.39	0.89
	Profit after tax	116.78	182.86	255.17	22.59	10.49
	Dividend	0	5.85	5.85	1.58	1.06
	Retained profit	116.78	177.01	249.32	21.01	9.43
E	What is owned					
	Gross Fixed Asset	9436.93	5344.36	5303.83	5284.96	5251.81
	Less : Depreciation	2987.06	2851.28	2712.21	2545.11	2373.74
	Net Block	6449.87	2493.08	2591.62	2739.85	2878.07
	Capital Work-in-Progress	2587.27	5076.86	3622.38	1400.75	516.20
	Investments	29.69	27.44	25.80	28.80	24.80
	Current Assts, Loans & Advance	2688.38	2523.36	2402.04	5108.82	4943.84
	Total Net Assets	11755.21	10120.74	8641.84	9278.22	8362.91
F	What is owed					
	Long Term Loan	6130.48	5312.01	4654.10	4829.49	4398.20
	Interest Accrued but not due	0	0	0.02	1181.73	1048.71
	Working Capital Loan	67.00	0	0	0	0
	Current Liabilities & Provisions	1600.28	1169.39	1107.24	1085.86	1055.70
	Total Liabilities	7797.76	6481.4	5761.36	7097.08	6502.61
G	Net worth					
	Share Capital	3322.60	3122.60	2448.60	1998.60	1703.76
	Reserve & Surplus	634.85	516.74	431.87	182.54	144.99
	Less : Misc. Expenditure	0	0	0	0	0
	Net worth	3957.45	3639.34	2880.47	2181.14	1848.75
H	Capital Employed	10125.24	8923.91	7508.78	6981.83	6233.70
I	No. of Shares	32726023	31226023	24486022	18567722	12382508
J	Ratios :					
	1. Return on Capital employed	1.15%	1.98%	3.32%	0.30%	0.15%
	2. Return on Net Worth	2.95%	4.86%	8.65%	0.96%	0.51%
	3. Net Worth per share(Rs.)	1209.27	1165.48	1176.37	1174.69	1493.03
	4. Current Ratio	1.68	2.16	2.17	4.71	4.68
	5. Debt Equity Ratio	1.87	1.70	1.90	3.00	3.19
	6. Debt Service Coverage Ratio	0.90	1.40	1.82	1.76	1.9
K	No. of Employees	4450	4179	3901	4028	4002
L	Generation per Employees(MU)	3.854	4.02	4.00	3.75	3.76
M	Cost per employees Rs.	594697	306317	220661	198411	192579

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UNITWISE COST OF GENERATION (NET SENT OUT)

(Per KWH in Rpees)

Particulars	2005-2006				2006-2007				2007-2008				2008-2009				
	K T P S	BK T P P	B T P S	S T P S	K T P S	BK T P P	B T P S	S T P S	K T P S	BK T P P	B T P S	S T P S	K T P S	BK T P P	B T P S	S T P S	Sg T P P
Fuel	1.27	1.14	1.53	1.64	1.34	1.12	1.74	1.65	1.31	1.13	1.48	1.88	1.73	1.37	1.78	2.32	2.27
Repairs and Maintenance	0.15	0.07	0.24	0.26	0.15	0.08	0.23	0.22	0.17	0.08	0.26	0.36	0.18	0.11	0.18	0.27	0.04
Employee Cost	0.05	0.03	0.11	0.16	0.06	0.03	0.15	0.15	0.08	0.04	0.14	0.19	0.17	0.11	0.22	0.44	0.14
Admn. & Gl. Expenses	0.01	0.03	0.02	0.04	0.02	0.03	0.03	0.03	0.01	0.02	0.02	0.04	0.02	0.02	0.03	0.06	0.03
Depreciation & Interest	0.21	0.50	0.11	0.20	0.08	0.45	0.03	0.03	0.04	0.42	0.02	0.02	0.02	0.42	0.01	0.03	0.71
Total	1.69	1.77	2.01	2.30	1.65	1.71	2.18	2.08	1.61	1.69	1.92	2.49	2.12	2.03	2.22	3.12	3.19

K T P S
KOLAGHAT THERMAL POWER STATION

B T P S
BANDEL THERMAL POWER STATION

Sg T P P
SAGARDIGHI THERMAL POWER PROJECT

BK T P P
BAKRESWAR THERMAL POWER PROJECT

S T P S
SANTALDIH THERMAL POWER STATION

UTILISATION OF INCOME

(Rs. in Crore)

	2004-05	% age	2005-06	% age	2006-07	% age	2007-08	% age	2008-09	% age
Generation Cost	1681.21	65	1763.58	71	1854.66	76	2034.19	77	2589.03	76
O & M and Establishment Exp.	246.68	10	333.77	13	318.84	13	372.89	14	529.30	15
Interest	341.32	13	225.58	9	99.15	4	84.48	3	161.97	5
Depreciation	318.71	12	171.36	7	167.10	7	139.06	6	135.78	4
Total	2587.92	100	2494.29	100	2439.75	100	2630.62	100	3416.08	100

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SUNDRY DEBTORS

Sundry Debtors arising out of sale of power stood at Rs. 367.58 at the end of 2008-2009. the outstanding receivables at the end of the last four years together with their factor days are as follows:

Particulars	Rs. in Crore	Factor Days*
Sundry Debtors as on 31.03.05	3174.87	461
Sundry Debtors as on 31.03.06	3234.17	502
Sundry Debtors as on 31.03.07	105.82	16
Sundry Debtors as on 31.03.08	242.31	33
Sundry Debtors as on 31.03.09	367.58	49

* Age of outstanding in no. of Days.